

Aversure Data Room Service

The Aversure Data Room Service facilitates the secure exchange of documents through virtual data rooms. The exchange of documents takes place in a user-friendly and secure setting.

The Aversure Data Room Service is e.g. used for:

- property and company transactions,
- investor fund reporting, and
- the coordination and collection of all documents within a project.

In transactions, the service may be used all throughout the lifetime of a deal: during information gathering, during marketing and during due diligence.

Security and access control are paramount to the workings of the service. Users may be assigned varying levels of access rights, which can be varied on a folder-by-folder level.

The Aversure Data Room Service is:

- a user-friendly and intuitive system in which users don't need to be instructed prior to using the system,
- a system developed for professional use with the corresponding appearance, suited to a professional audience,
- a secure system with strict and rigorous access control and extensive logging.

USE OF THE SERVICE

Files and folders are structured in an intuitive interface, similar to the file browser on most computers. Much focus has been placed on making the system intuitive and easy to use – the vast majority of users are able to use the system without being given any instructions whatsoever.

The service is accessed through web browsers such as Internet Explorer, Mozilla Firefox or Google Chrome. Files are easily uploaded by dragging them from the Windows Explorer or the Mac Finder into the web browser. Entire data rooms may also be uploaded or downloaded directly through the web browser. All access to the service takes place over a secure connection (SSL).

Documents may be uploaded by one or more users and the system has the capability to automatically index documents. Indexes may also be assigned manually.

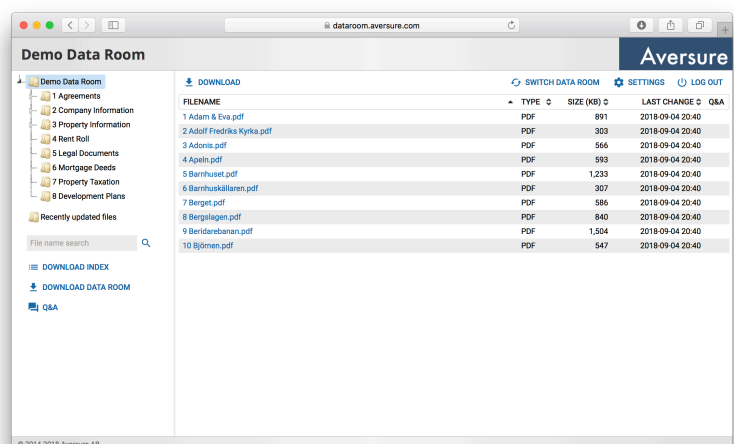
Users can easily access a list of the most recently updated files in a data room. They can also be notified by means of email when a file is added or updated.

ADMINISTRATION

The Aversure Data Room Service is simple and straightforward to administer. Users may easily be added or removed from a data room and can be assigned varying levels of rights: a user can administer a data room, have rights to both upload and download files or just download files.

The service contains powerful tools and functions that simplify the administration of a data room, such as:

- the possibility to upload or download an entire data room from the local file structure of a computer,
- the ability to download a list of the data room contents as an Excel file,
- integrated Q&A,
- full text search of PDF document content (including scanned files),
- statistical summaries with detailed information on who has logged in to a data room and which files they have accessed, as well as
- the ability to watermark downloaded documents with the name of the user.



ADMINISTRATION (CONTD.)

Aversure takes responsibility for both the operation and the further development of the Aversure Data Room Service. No in-depth computer skills are needed to administer a data room and the Aversure Data Room Service does not require any investments in hardware or software licenses.

The Aversure Data Room Service can be used on computers running both Windows and Mac OS X, as well as on smartphones and tablets.

A data room may be customised:

- the file and folder structure can differ between data rooms – the system doesn't prescribe any predefined folder structure
- a data room may be branded with a custom logotype
- users can be required to accept an agreement before being granted access to a data room

TRIED AND WELL TESTED

The Aversure Aversure Data Room Service has been well tested and proven itself in practice. The system has been used in a large number of transactions, preferentially within the property sector. Every year, the system is used in transactions with an aggregate asset value in the billions of Euro.

The system has been well received by both users and administrators, with both groups finding the system intuitive and easy to use.

The Aversure Data Room Service has great capacity and scales well with an increasing number of users. Each data room may contain tens of thousands of documents with no limitation on the size of an individual document.

SECURITY

From the outset, the Aversure Data Room Service has been developed with advanced security features in mind. Users must be logged in to the service in order to download documents or list the documents in a data room. All access to the service is logged and is available in realtime to the administrator of a data room.

Access rights to documents can be assigned on a folder-by-folder level – all users don't need to be granted access to an entire data room, only to the relevant parts.

The Aversure Data Room Service is made available from datacenters and on infrastructure that have passed the stringent SSAE 16 Type II and ISAE 3402 Type II certifications, which concern both physical and information security. All access to the service takes place over a secure encrypted connection (SSL).

Aversure Data Room Service is:

- user-friendly
- targeted towards professionals
- secure
- well tested and proven